【90 mins】3-Statement Model Training Course

（基础版的三表联动财务模型训练课程）

TABLE OF CONTENTS

Module 1: Walk Through the Financial Model (in 3 mins)

第一部分：模型的整体介绍 （时长 3 分钟）

- Financial model structure (03:00)
  财务模型的整体结构介绍

Module 2: Basic 3-Statement Model Case Study (in 2 hours)

第二部分：基础版的三表联动财务模型案例学习 （时长 2 小时）

- Reading of financial model testing example (10:00)
  阅历并理解这份三表联动模型测试题
- Hand-by-hand case study: Build a 3-Statement and DCF model, including below key workings/schedules at minimum (110:00)
  手把手搭搭建三表联动财务模型的案例学习，案例最少包括以下重点内容：
  - Balanced BS/PL/CF
    配平的三张财务报表
  - PPE schedule
    固定资产的预测
  - Working capital schedule
    营运资产的预测
  - Debt schedule
    债务还款的预测
  - Equity schedule
    所有者权益的预测
  - Revolver and Cash forecast
    配平财务模型与现金预测
  - DCF valuation
    自由现金流量折现估值模型

Training Course Objectives
（训练课程的目标）

YOU WILL GET

- Learn to balance 3 financial statements using "Revolver"
  学会运用循环贷款配平三张财务报表

- Learn to build PPE schedule of basic financial models, including Capex and Depreciation
  学会搭建固定资产预测表，包括资本性支出与折旧计算表

- Learn to build working capital schedule of basic financial models, including calculate the DSO/DIO/DPO driving factors
  学会搭建营运资产预测表，包括计算应收账款/存货/应付账款的周转天数

- Learn to use Indirect Method to reconcile Cash Flow by adjusting necessary accounting subjects of P&L and BS
  学会通过调整利润表与资产负债表上的会计科目，运用间接法勾稽计算现金流量表

- Learn to build Debt schedule of basic financial models, including interest expense calculations
  学会搭建财务模型中的债务还款预测表，包括债务利息费用的计算

- Learn to build flexible revolver schedule by using Excel Formulas (Max/Min) of basic financial models, including interest expense and commitment fee calculations
  学会运用求最大值/最小值的 Excel 公式，搭建灵活的循环贷款预测表，包括计算循环贷款利息与承诺费用

- Learn to build a basic DCF valuation model
  学会搭建基础的自由现金流量折现估值模型