【3-Hour】3-Statement Model Training Course

（高阶版的三表联动财务模型训练课程）

TABLE OF CONTENTS

Module 1: Walk Through the Financial Model (in 8 mins)

第一部分：财务模型的整体结构介绍 （时长 8 分钟）

- Financial model structure (03:00)
  财务模型的整体结构介绍
- US listed company 10K annual reports analysis (05:00)
  如何通过分析美股上市公司 10K 年报获取建模数据

Module 2: Analysis Of Historical Data Before Financial Modeling (in 30 mins)

第二部分：历史财务报表数据的分析与整理 （时长 30 分钟）

- Consolidation and separation of financial statement accounts (20:00)
  合并/分拆财务报表会计科目（编制财务科目匹配表）
- Inputting adjusted historical financial data (10:00)
  将经过合并/分拆后的历史财务报表数据填入财务模型

Module 3: Advanced 3-Statement Model Case Study (in 3 hours)

第三部分：高阶版的三表联动财务模型案例学习 （时长 3 小时）

- Hand-by-hand case study: Build an advanced 3-Statement, including below key workings/schedules at minimum (180:00)
  手把手搭建三表联动财务模型的案例学习，案例最少包括以下重点内容：
  - Balanced BS/PL/CF
    配平的三张财务报表
  - Leasing schedule
    租赁资产/负债/费用的预测
  - PPE/Capex schedule
    固定资产折旧预测
  - Working capital schedule
    营运资产的预测
  - Debt schedule
    债务还款的预测

- Equity schedule
所有者权益的预测
- Revolver and Cash forecast
配平财务模型与现金预测

Training Course Objectives
（训练课程的目标）

YOU WILL GET

- Learn to balance 3 financial statements using "Revolver"
学会运用循环贷款配平三张财务报表

- Learn to build financial models by using financial data disclosed in the public annual reports of US listed companies
学会利用美股上市公司公开年报中披露的财务数据搭建财务模型

- Learn to build PPE schedule of intermediate financial models, including Capex and Depreciation waterfall
学会搭建固定资产预测表，包括资本性支出与折旧瀑布图

- Learn to build working capital schedule of basic financial models, including calculate the DSO/DIO/DPO driving factors
学会搭建营运资产预测表，包括计算应收账款/存货/应付账款的周转天数

- Learn to build a leasing schedule, including leasing assets/liabilities and leasing cost, and make a preliminary understanding of financial statement disclosure of leasing
学会搭建租赁资产/负债/费用的预测表，以及初步学习租赁业务在公开年报的附注披露

- Learn to use Indirect Method to reconcile Cash Flow by adjusting necessary accounting subjects of P&L and BS
学会通过调整利润表与资产负债表上的会计科目，运用间接法勾稽计算现金流量表

- Learn to build Debt schedule of basic financial models, including interest expense calculations
学会搭建财务模型中的债务还款预测表，包括债务利息费用的计算

- Learn to build flexible revolver schedule by using Excel Formulas (Max/Min) of basic financial models, including interest expense and commitment fee calculations
学会运用求最大值/最小值的 Excel 公式，搭建灵活的循环贷款预测表，包括计算循环贷款利息与承诺费用