

【2-Hour】 3-Statement Model Training Course

(中等版的三表联动财务模型训练课程)

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Module 1: Walk Through the Financial Model (in 3 mins)

第一部分：模型的整体介绍（时长 3 分钟）

- Financial model structure (03:00)
财务模型的整体结构介绍

Module 2: Intermediate 3-Statement Model Case Study (in 2 hours)

第二部分：中等版的三表联动财务模型案例学习（时长 2.5 小时）

- Reading of financial model testing example (10:00)
阅历并理解这份三表联动模型测试题
- Hand-by-hand case study: Build an intermediate 3-Statement, including below key workings/schedules at minimum (140:00)
手把手搭建三表联动财务模型的案例学习，案例最少包括以下重点内容：
 - Balanced BS/PL/CF
配平的三张财务报表
 - Revenue and Cost model
销售收入/成本的预测
 - PPE schedule with depreciation waterfall
固定资产折旧预测瀑布图
 - Working capital schedule
营运资产的预测
 - Intermediate debt schedule
固定/浮动利率的债务还款的预测
 - Equity schedule
所有者权益的预测
 - Income tax schedule
所得税费用的预测
 - Deferred tax schedule
递延所得税的预测
 - Revolver and Cash forecast
配平财务模型与现金预测

Training Course Objectives

(训练课程的目标)

YOU WILL GET

- Learn to balance 3 financial statements using “Revolver”
学会运用循环贷款配平三张财务报表
- Learn to build revenue and cost model based on the provided information
学会利用题目中给出的信息搭建销售收入与成本预测模型
- Learn to build PPE schedule of intermediate financial models, including Capex and Depreciation waterfall
学会搭建固定资产预测表，包括资本性支出与折旧瀑布图
- Learn to build working capital schedule of basic financial models, including calculate the DSO/DIO/DPO driving factors
学会搭建营运资产预测表，包括计算应收账款/存货/应付账款的周转天数
- Learn to build a basic deferred tax schedule and learn basic deferred tax accounting treatments
学会搭建简单的递延所得税预测表，学习基础的递延所得税的会计知识
- Learn to use Indirect Method to reconcile Cash Flow by adjusting necessary accounting subjects of P&L and BS
学会通过调整利润表与资产负债表上的会计科目，运用间接法勾稽计算现金流量表
- Learn to build Debt schedule of basic financial models, including interest expense calculations
学会搭建财务模型中的债务还款预测表，包括债务利息费用的计算
- Learn to build flexible revolver schedule by using Excel Formulas (Max/Min) of basic financial models, including interest expense and commitment fee calculations
学会运用求最大值/最小值的 Excel 公式，搭建灵活的循环贷款预测表，包括计算循环贷款利息与承诺费用